Group Overview (as of May 31, 2012)

Europe

Dejima Tech B.V. Dejima Optical Films B.V. Euro Nippon Kayaku GmbH INDET SAFETY SYSTEMS a.s.

China

Wuxi Polatechno Optics Co., Ltd.
Polatechno (Hong Kong) Co., Ltd.
SHANGHAI NIKKA FINE TECHNO CO., LTD.
Wuxi Advanced Kayaku Chemical Co., Ltd.
KAYAKU CHEMICAL (WUXI) CO., LTD.
Zhaoyuan Advanced Chemical Co., Ltd.
Shanghai KAYAKU International Trading Co., Ltd.
Kayaku Safety Systems (Huzhou) Co., Ltd.
Kayaku (Shanghai) Co., Ltd.*

Korea

Nippon Kayaku Korea Co., Ltd.

Taiwan

Taiwan Nippon Kayaku Co., Ltd.

Japan

POLATECHNO CO., LTD. NIPPONKAYAKU FUKUYAMA CO., LTD. NIPPON KAYAKU TOKYO CO., LTD. NIKKA FINE TECHNO CO., LTD. NIPPON KAYAKU FOOD TECHNO CO., LTD. Tumor Diagnosis Support Co., Ltd. Nippon Kayaku MedicalCare Co., Ltd. NAC Co., Ltd. Nishiminato Driving School Co., Ltd. YMK service Co., Ltd. Wako Toshi Kaihatsu Co., Ltd. NIKOS CO., LTD. JHMS Co., Ltd. Okiura Golf Center Co., Ltd. Kouwa Sangyo Co., Ltd. Gunnan Sangyo Co., Ltd.

Affiliates (equity method)

KAYAKU AKZO CORPORATION

Kayaku Japan Co., Ltd. Sanko Kagaku Kogyo Co., Ltd.

U.S.A.

MicroChem Corp. Moxtek, Inc.

NIPPON KAYAKU AMERICA, INC.

Mexico

Kayaku Safety Systems de Mexico, S.A. de C.V.

* Kayaku (Shanghai) Co., Ltd. was established on December 1, 2011.

Company Profile

Company Name: NIPPON KAYAKU Co., Ltd.

Founded: June 5, 1916
Capital: 14,932 million yen
Head Office Address: Tokyo Fujimi Bldg.,
11-2, Fujimi 1-Chome,

Chiyoda-ku, Tokyo 102-8172

Telephone: 81-3-3237-5111

Number of Employees: Non-consolidated: 1,871

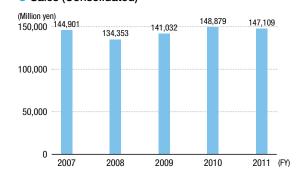
Consolidated: 4,583

Group Companies: Consolidated subsidiaries: 35

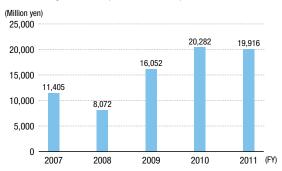
Affiliates (equity method): 3

Fiscal Year-end: May 31'

Sales (Consolidated)



Ordinary Income (Consolidated)



Principal Businesses

Functional Chemicals: Functional materials, electronic

materials, catalysts, color chemicals

Pharmaceuticals: Ethical drugs, medical materials,

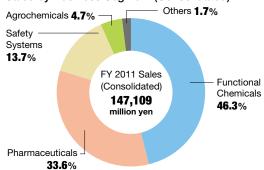
pharmaceutical ingredients and intermediates, diagnostic products, food, food quality preservation

agents, nursing care

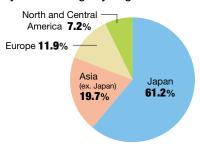
Safety Systems: Automotive safety components

Others: Agrochemicals, real estate leasing

Sales by Business Segment (Consolidated)



Employee Percentage by Region



Notes:

- Number of employees refers to personnel employed, and does not include temporary workers.
- Concerns the entity of Nippon Kayaku and its 21 consolidated subsidiaries in fiscal 2011.

^{*} As per the decision made at the August 30, 2012 Shareholders' Meeting, the end of the fiscal year has been changed to March 31.